



Bourns Employees Federal Credit Union

888-456-3503 | www.bournsfcu.org

External Transfers

Members now have the ability to transfer from their other institution to their Bourns EFCU account or to make payments.

Daily Limit: \$9,500

Daily Count Limit: 3

PC Version

The screenshot displays the Bourns EFCU mobile app interface. At the top, a greeting "Hi there!" is followed by a user profile icon labeled "B". Below this, the "Accounts" section shows a list of accounts, with a "View all" link circled in blue. A navigation bar at the bottom includes icons for "Transfer", "Pay a bill", "Pay a person", "Message", "Member transfer", and "Documents".

The bottom half of the image shows a desktop version of the app. The "Accounts" section on the left is partially obscured by a blue rectangle. On the right, the "Totals" section displays a table with "CASH" and "CREDIT BALANCE" columns, showing "5 accounts" and "10 accounts" respectively. Below this, a blue circle highlights the "Add an external transfer account" option, which includes the text: "Add an account from another financial institution to make transfers with."

CASH	CREDIT BALANCE
5 accounts	10 accounts

Add an external transfer account
Add an account from another financial institution to make transfers with.



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Deposits sent

We've sent two small deposits to verify your Checking account. When they arrive in 1-3 business days you'll need to confirm the amounts. By confirming these deposits you acknowledge you have legal access to this account. You have until November 25 to confirm the deposit amounts.

Ok

Settings

GENERAL

- Profile
- Security
- User alerts
- User agreement

ACCOUNTS

- Bourns Employees FCU
- External transfers
- Add account
Make transfers from another institution.

Chase

JPMORGAN CHASE BANK, NA

Rename

TYPE	ACCOUNT NUMBER	ROUTING NUMBER
Checking		

We've sent two small deposits to verify your account. When they arrive in 1-3 business days you'll need to confirm the amounts. By confirming these deposits you acknowledge you have legal access to this account. You have until November 25 to confirm the deposit amounts.

\$	0.00	\$	0.00
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Confirm

Remove account

To Access and verify the transactions, click on the Name icon, then select "Settings"

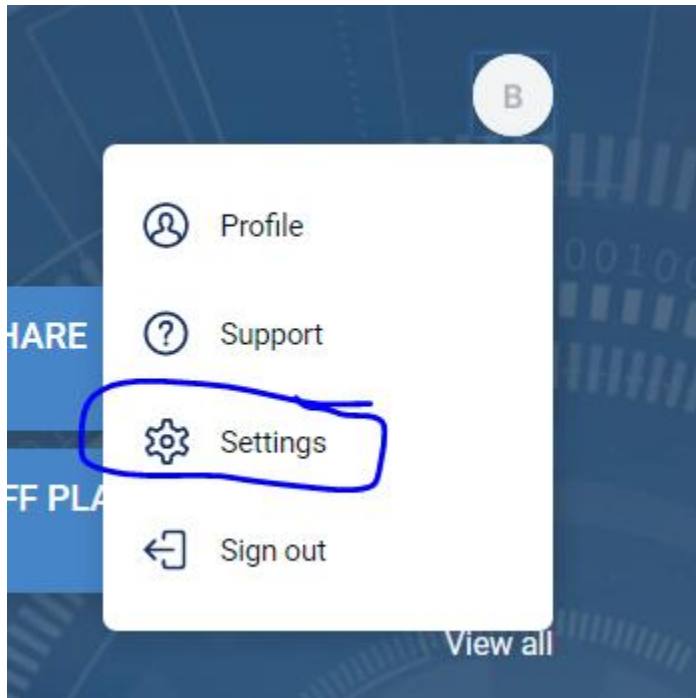


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On the left side click on “External Transfers”

Verify the amounts and select confirm.



Settings

GENERAL

- Profile
- Security
- User alerts
- User agreement

ACCOUNTS

- Bourns Employees FCU
- External transfers**
- + Add account
Make transfers from another institution.

Chase

JPMORGAN CHASE BANK, NA Rename

TYPE	ACCOUNT NUMBER	ROUTING NUMBER
Checking		

We've sent two small deposits to verify your account. When they arrive in 1-3 business days you'll need to confirm the amounts. By confirming these deposits you acknowledge you have legal access to this account. You have until November 25 to confirm the deposit amounts.

\$ 0.00

\$ 0.00

ConfirmRemove account



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Once the account has been verified then the member will be able to deposit from that account or make payments to BEFCU loans. (Does not include FICS mortgages)

Mobile Version

There are two ways to access external transfers. From the Dashboard by clicking “View All Accounts” and then the Plus sign.

Or on the menu side by clicking “Transfers” then clicking “Add External Account”

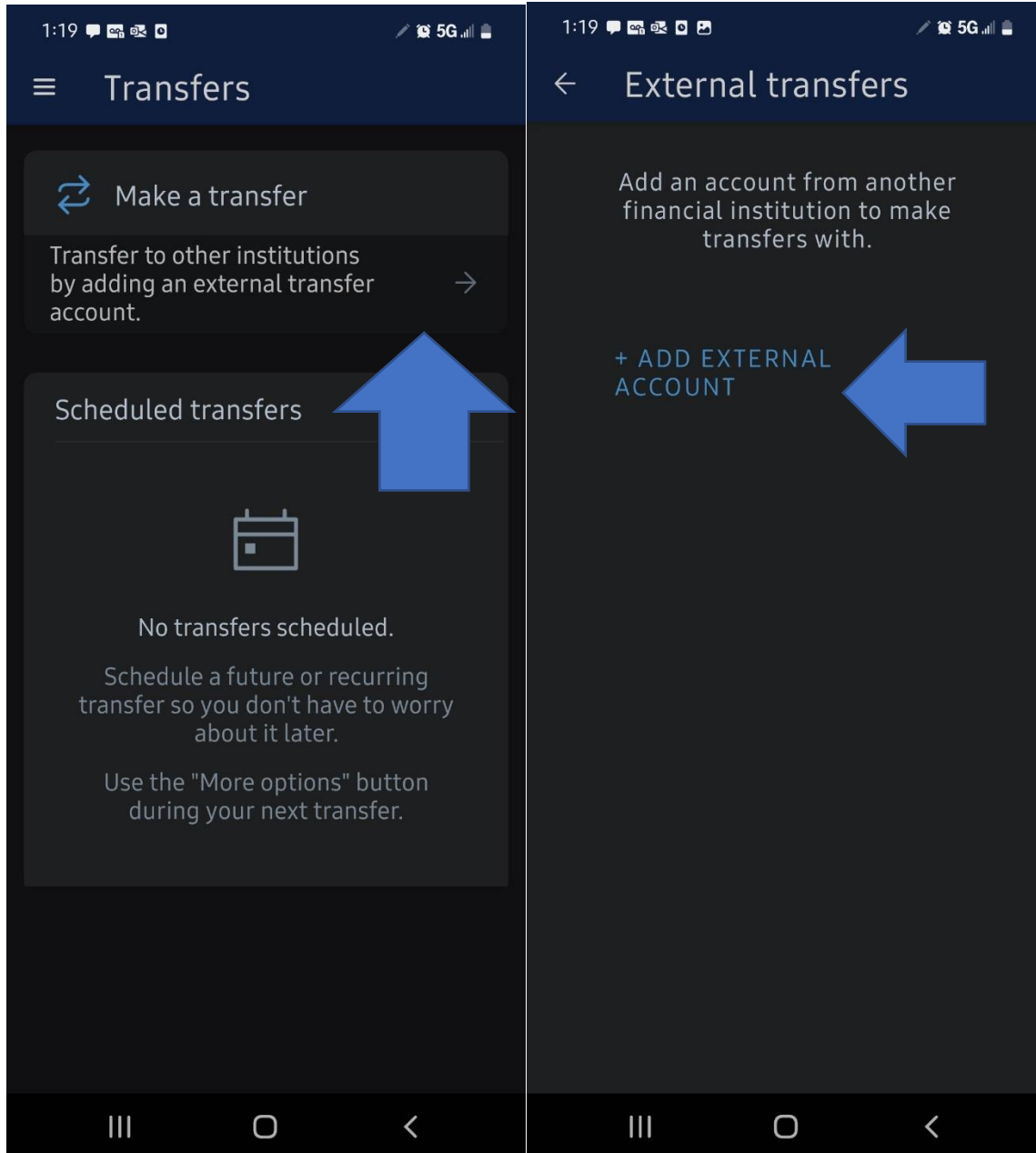
Follow the prompts to enter other institution information.

When ready to verify the deposits, on the menu drop down select “Transfers” click on the external account, then enter the trial deposits. Once that is verified the ability to deposit into these shares or make a payment recurring or one-time are available.



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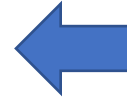
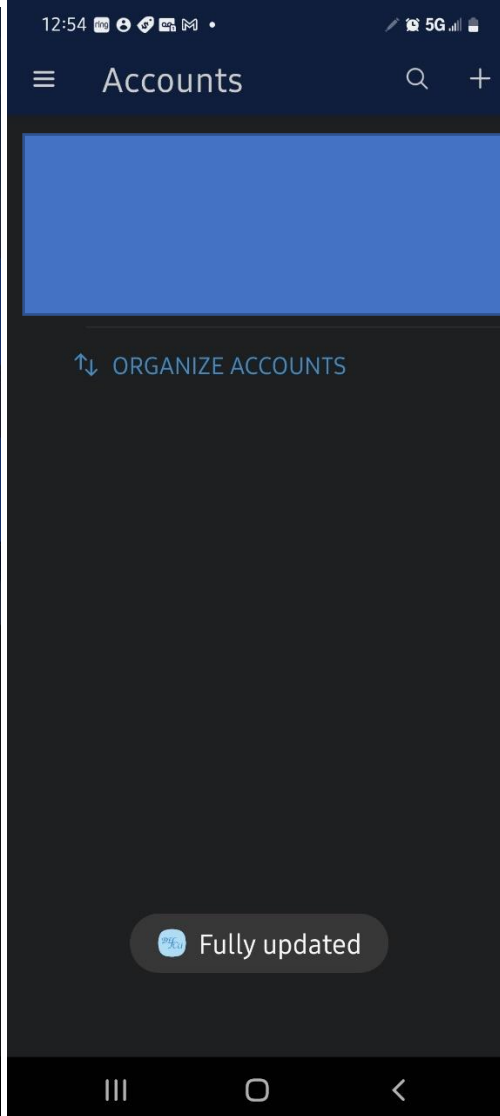
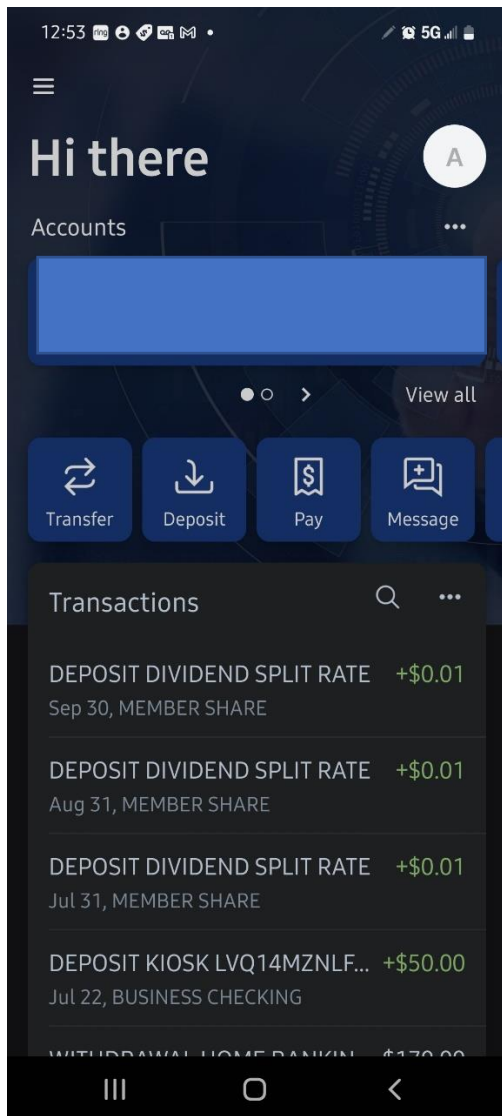
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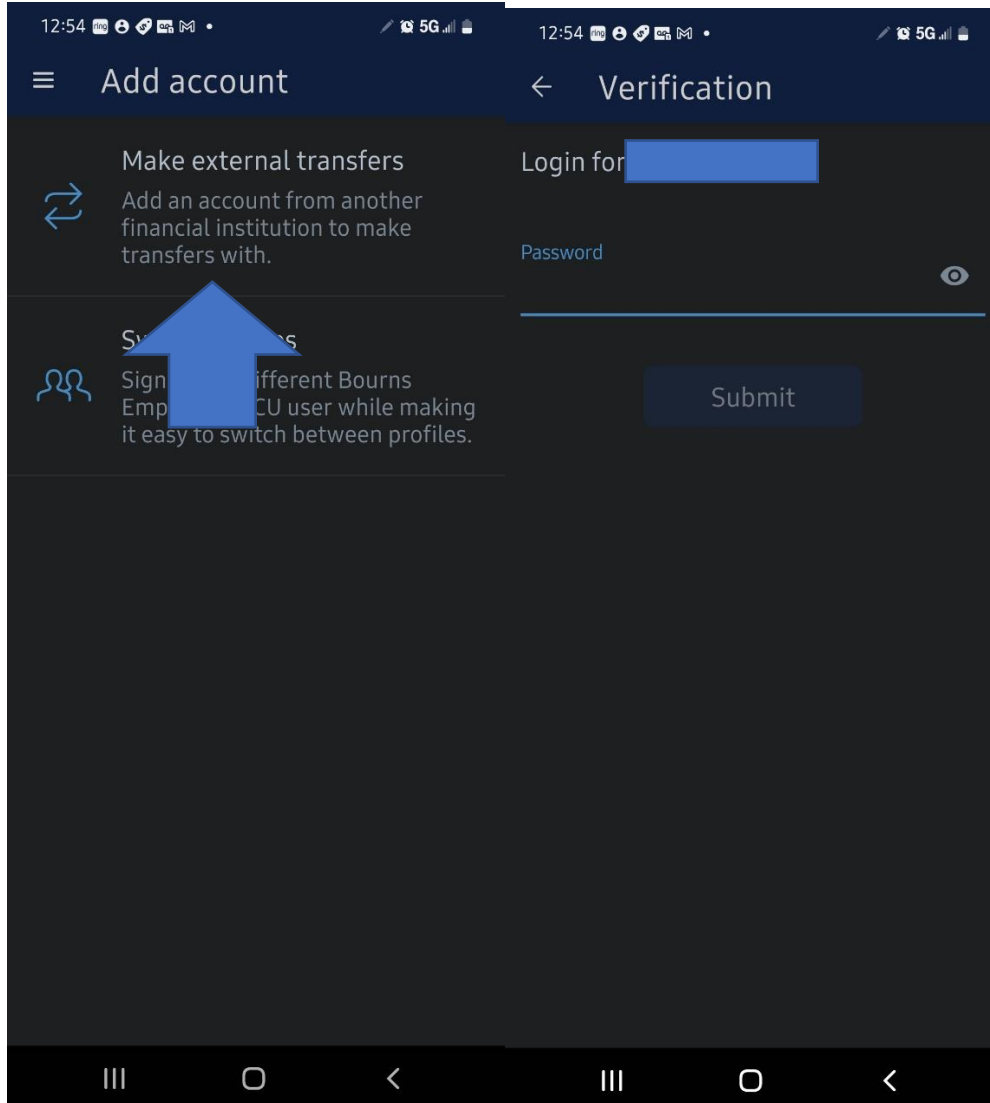
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12:55 5G

← Add external account

Account name

Routing no. Account no. ⓘ

Account type

Checking ▾

Submit

12:57 5G

← Add external account

Account name

Routing no. Account no. ⓘ

JPMORGAN CHASE
BANK, NA

Account type

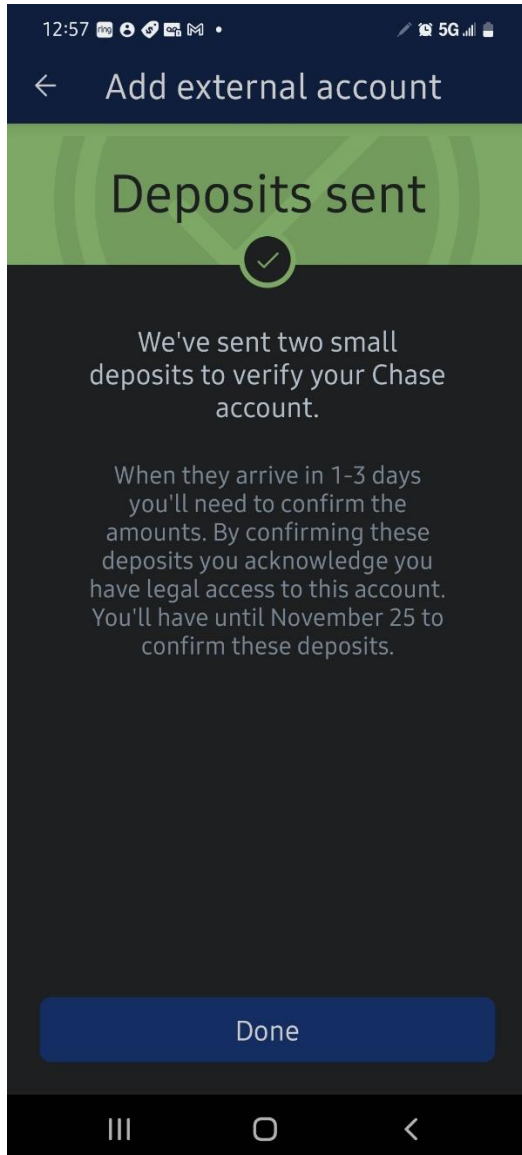
Checking ▾

Submit



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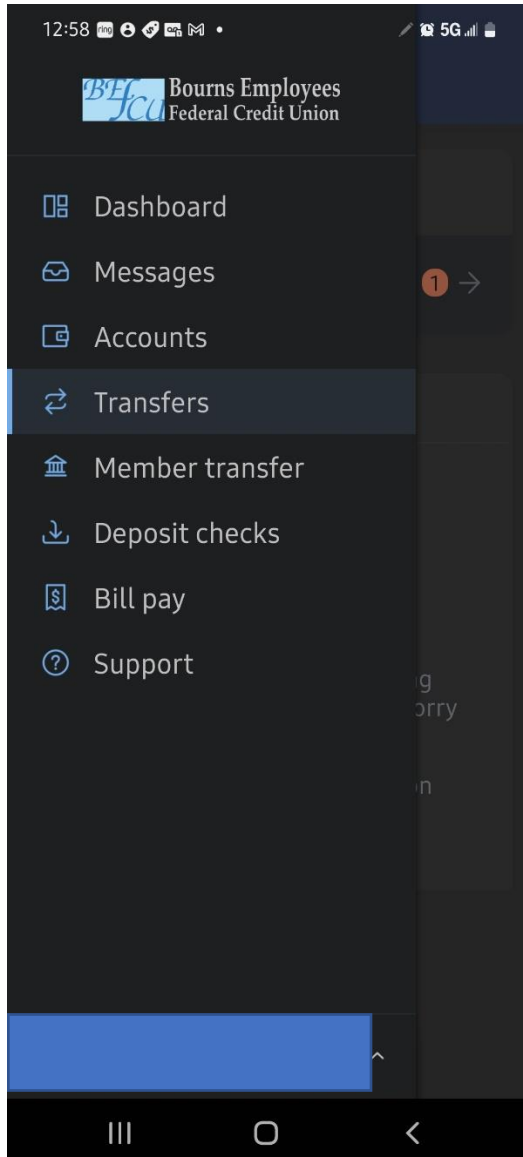


Depending on the other institution and timing it may take 1-2 business days to see the deposits in the other institution.



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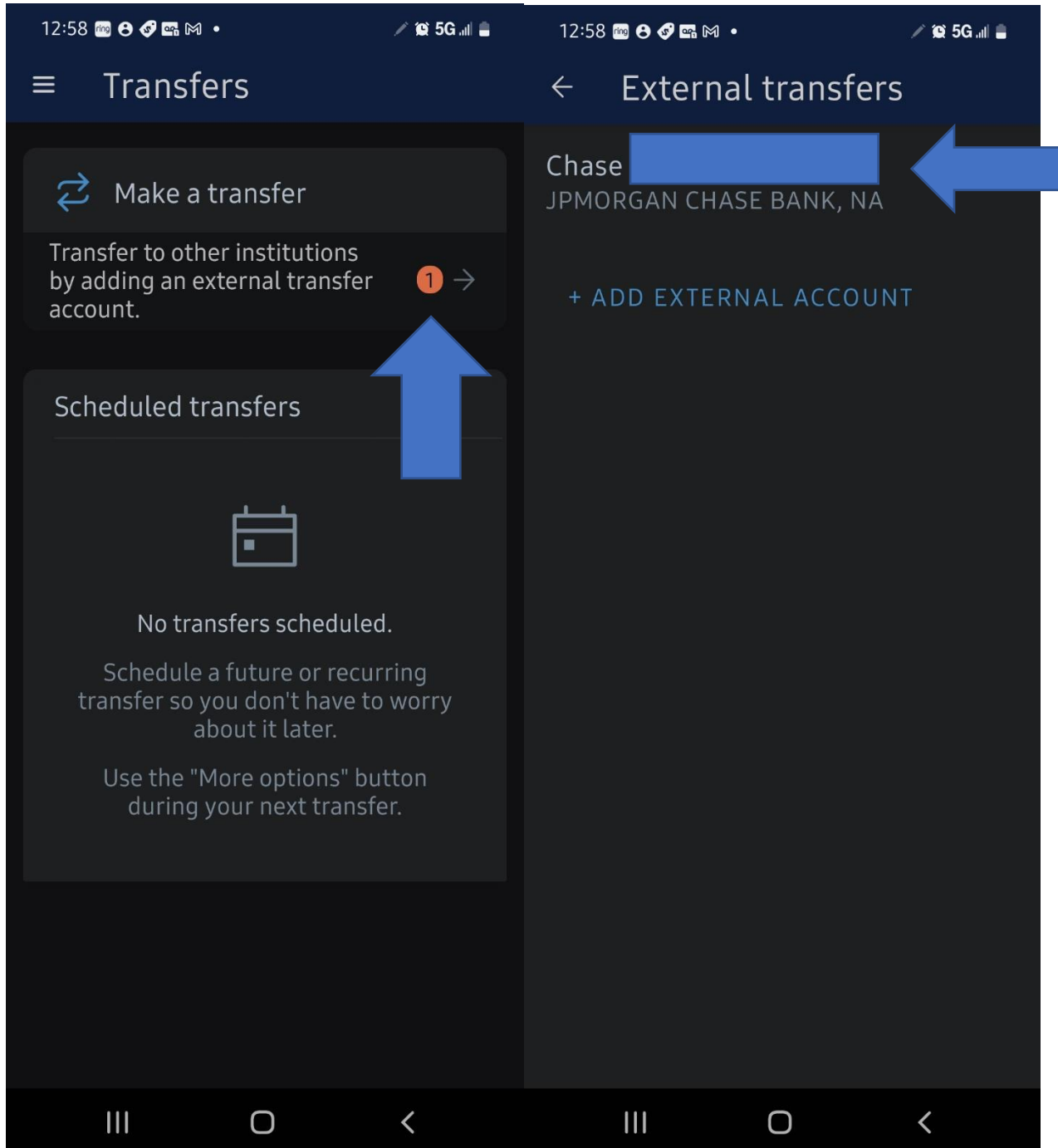


When you are now ready to verify the trial deposits. Go to the menu, Transfers, then click on the Transfer to another institution which will have a red icon, then verify the amounts. See below for sample.



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12:58 5G

← Account

Name
Chase

JPMORGAN CHASE BANK, NA

Routing #	Account #	Type

We've sent two small deposits to verify your account. When they arrive in 1-3 business days confirm the amounts below.

\$ 0.00	\$ 0.00
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Confirm

